

ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT

This ASSIGNMENT AND ASSUMPTION OF LEASE AGREEMENT is hereby made and executed on March 10, 2026 (the “**Effective Date**”), between D & F PATCHOGUE A.L., LLC, a limited liability company duly organized and validly existing under the laws of the State of New York, having its principal office 100 Schoolhouse Road, Levittown, New York 11756 (the “**Assignor**” and, before the Effective Date (as defined herein), the “**Original Company**”), and PATCHOGUE SL PROPCO LLC, a limited liability company duly organized and validly existing under the laws of the State of Delaware and authorized to transact business in the State of New York, having its principal office c/o Atria Senior Living, Inc., 300 E. Market Street, Louisville, Kentucky 40202 (the “**Assignee**” and, after the Effective Date (as defined herein), the “**Company**”), with consent by the TOWN OF BROOKHAVEN INDUSTRIAL DEVELOPMENT AGENCY, a public benefit corporation of the State of New York, having its office at 1 Independence Hill, 2nd Floor, Farmingville, New York 11738 (the “**Agency**”), in order to evidence of record the parties’ agreement to assign the existing Lease Agreement as hereinafter defined.

The Agency and the Company entered into a Lease Agreement, dated as of May 1, 2015 (the “**Original Lease Agreement**”), and a Memorandum of Lease dated May 5, 2015, was recorded in the Suffolk County Clerk’s office in Liber D00012818, page 967.

The Assignor has assigned the Original Lease Agreement to the Assignee pursuant to an Assignment, Assumption and Amendment Agreement, dated March 10, 2026 (the “**Assignment, Assumption and Amendment Agreement**”; and, together with the Original Lease Agreement, the “**Lease Agreement**”), by and among the Assignor, the Assignee and the Agency

The Lease Agreement covers the premises described in Exhibit A attached hereto and made a part hereof.

The Lease Agreement provides for the rental of the premises by the Company for a term commencing on May 5, 2015, and terminating on December 31, 2032 (the “**Lease Term**”).

The Lease Agreement is available for inspection during normal business hours at the offices of the Agency indicated above.

Property Address: 131 East Main Street, Patchogue, New York 11772

Tax Mailing Address: c/o Atria Senior Living, Inc., 300 E. Market Street
Louisville, Kentucky 40202

Tax Map Numbers: 0204-009.00-07.00-026.008 (f/k/a 025.005, 026.007, and 016.000)

Record and return to:

Nixon Peabody LLP
211 High Point Drive, Suite 110
Victor, New York 14564
Attention: Barry Carrigan, Esq.

IN WITNESS WHEREOF, the Assignor and the Assignee have caused this Assignment and Assumption of Lease Agreement to be executed in their respective names, all as of the date first written above.

D & F PATCHOGUE A.L., LLC

By: 
Name: Peter G. Florey
Title: Manager

STATE OF NEW YORK)
) ss.
STATE OF NASSAU)

On the 3rd day of March in the year 2026, before me, the undersigned, a notary public in and for said state, personally appeared **Peter G. Florey** personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.


Notary Public

JOHN P. GORDON
Notary Public, State of New York
No. 02GO6122016
Qualified in Nassau County
Commission Expires February 7, 2029

PATCHOGUE SL PROPCO LLC,
a Delaware limited liability company

By: 
Name: Tyler Whitty
Title: Authorized Signatory

COUNTY OF ~~SUFFOLK~~ ^{Jefferson})
STATE OF ~~NEW YORK~~ ^{Kentucky}) ss.

On the 31 day of ~~February~~ ^{March}, in the year 2026, before me, the undersigned, a notary public in and for said state, personally appeared **Tyler Whitty**, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.


Notary Public



CONSENTED TO BY

**TOWN OF BROOKHAVEN INDUSTRIAL
DEVELOPMENT AGENCY**

By: *Lisa MG Mulligan*
Name: Lisa MG Mulligan
Title: Chief Executive Officer

STATE OF NEW YORK)
 : SS.:
COUNTY OF SUFFOLK)

On the 25th day of February in the year 2026, before me, the undersigned, personally appeared **Lisa MG Mulligan**, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument, and acknowledged to me that she executed the same in her capacity, and that by her signature on the within instrument, the individual, or the person or entity on behalf of which the individual acted, executed the instrument.

Joelyn B. Linse
Notary Public

**JOCELYN B. LINSE
NOTARY PUBLIC, STATE OF NEW YORK
NO. 01L16351400
QUALIFIED IN SUFFOLK COUNTY
MY COMMISSION EXPIRES DECEMBER 5, 2028**

Exhibit A

Legal Description

Parcel I (As to Lot 25.5)

For Information Only: Being A Part Of All that certain plot, piece or parcel of land situate, lying and being in the Incorporated Village of Patchogue, Town of Brookhaven, County of Suffolk and State of New York, bounded and described as follows:

Beginning at a point on the Northerly line of East Main Street 166.03 feet west of the intersection of the Northerly line of East Main Street with the Westerly line of Maple Avenue (aka Maple Street);

Running thence along other land now or formerly of the Estate of Effie J. Roe, North $02^{\circ} 53' 06''$ West 135.74 feet to a concrete monument and land now or formerly of Bankers Trust of Suffolk, N.A. (formerly The People's National Bank of Long Island);

Running thence along said last mentioned land, North $01^{\circ} 01' 20''$ West 85.07 feet to a concrete monument and other land of said Bankers Trust of Suffolk, N.A.;

Running thence still along said last mentioned land, North $88^{\circ} 58' 40''$ East 94.47 feet to a concrete monument;

Running thence still along land of said Bankers Trust of Suffolk, N.A., North $00^{\circ} 58' 45''$ West 114.73 feet to a point;

Running thence still along land of said Bankers Trust of Suffolk, N.A., North $86^{\circ} 03' 30''$ East 75.99 feet to a point in the westerly line of Maple Avenue (aka Maple Street);

Running thence along the Westerly line of Maple Avenue (aka Maple Street) South $01^{\circ} 20' 14''$ East 10.01 feet to a locust and land now or formerly of William L. Underwood;

Running thence along said last mentioned land, South $86^{\circ} 03' 30''$ West 56.03 feet to a point;

Running thence along lands now or formerly of William L. Underwood, formerly M. Fuoco and of Albert Paniccia, South $00^{\circ} 58' 45''$ East 321.56 feet to a concrete monument in the northerly line of East Main Street, line passing through a concrete monument 0.1 foot from its beginning;

Running thence along the Northerly line of East Main Street, South $86^{\circ} 24' 56''$ West 110.00 feet to the Point or Place of Beginning.

Upon Receipt Of a Certified Survey Showing the Premises to be Conveyed, Schedule a herein will be redrafted.

Parcel II (As to Lot 26.007)

For Information Only: Being A Part Of All that certain plot, piece or parcel of land situate, lying and being in the Incorporated Village of Patchogue, Town of Brookhaven, County of Suffolk and State of New York, more particularly bounded and described as follows:

Beginning at a concrete monument on the Westerly line of Maple Street distant 345.83 feet southerly from the corner formed by the intersection of the southerly line of Oak Street with the westerly line of Maple Avenue, also known as Maple Street, and from said Point of Beginning;

Thence South $01^{\circ} 20' 14''$ East along the Westerly line of Maple Avenue, aka Maple Street, 50.46 feet to land now or formerly of Effie J. Roe;

Thence South $86^{\circ} 03' 30''$ West along said last mentioned land, 75.99 feet;

Thence South $00^{\circ} 58' 45''$ East, still along last mentioned land, 114.73 feet to a concrete monument;

Thence South $88^{\circ} 58' 40''$ West, still along said last mentioned land, 94.47 feet to a concrete monument; Thence South $01^{\circ} 01' 20''$ East, still along said last mentioned land, 85.07 feet to a concrete monument;

Thence South $88^{\circ} 58' 40''$ West, still along said last mentioned land, 44 feet to a locust stake; Thence North $01^{\circ} 01' 20''$ West 158 feet;

Thence North $53^{\circ} 02' 10''$ East 45.57 feet;

Thence North $01^{\circ} 02' 50''$ West 61.04 feet;

Thence North $86^{\circ} 17' 10''$ East 177.50 feet to the Point or Place of Beginning.

Parcel III (As to Lot 16)

For Information Only: Being A Part Of All that tract, piece or parcel of land situate, lying and being in the Town of Brookhaven, Village of Patchogue, County of Suffolk and State of New York, bounded and described as follows:

Beginning at a point on the Westerly side of Maple Avenue distant 264.44 feet (264.66 feet-Deed) Northerly from the corner formed by the intersection of the Westerly side of Maple Avenue with the northerly side of East Main Street;

Running thence South $88^{\circ} 06' 25''$ West along land now or formerly of Fuoco 55.98 feet to land now or formerly of Losee;

Thence North $0^{\circ} 58' 45''$ West along said land now or formerly of Losee 55.33 feet;

Thence North $86^{\circ} 03' 30''$ East 56.03 feet to the Westerly side of Maple Avenue;

Thence South $0^{\circ} 58' 45''$ East along the Westerly side of Maple Avenue 57.33 feet to the Point or Place of Beginning.



Department of Taxation and Finance

Combined Real Estate Transfer Tax Return, Credit Line Mortgage Certificate, and Certification of Exemption from the Payment of Estimated Personal Income Tax

See Form TP-584-I, Instructions for Form TP-584, before completing this form. Print or type.

Schedule A – Information relating to conveyance Memo of Lease Assignment

Grantor/Transferor		Name (if individual, last, first, middle initial) (<input type="checkbox"/> mark an X if more than one grantor)	Social Security number (SSN)	
<input type="checkbox"/> Individual	Mailing address 100 Schoolhouse Road City State ZIP code Levittown NY 11756	D&F Patchogue A.L., LLC		
<input type="checkbox"/> Corporation			SSN	
<input type="checkbox"/> Partnership Estate/			Employer Identification Number (EIN)	
<input type="checkbox"/> Trust			46-2173905	
<input type="checkbox"/> Single member LLC			Single member EIN or SSN	
<input checked="" type="checkbox"/> Multi-member LLC				
<input type="checkbox"/> Other				
Grantee/Transferee		Name (if individual, last, first, middle initial) (<input type="checkbox"/> mark an X if more than one grantee)	SSN	
<input type="checkbox"/> Individual	Mailing address c/o Atria Senior Living, Inc., 300 E. Market Street City State ZIP code Louisville KY 40202	Patchogue SL Propco LLC		
<input type="checkbox"/> Corporation			SSN	
<input type="checkbox"/> Partnership Estate/			EIN	
<input type="checkbox"/> Trust			39-4598818	
<input type="checkbox"/> Single member LLC			Single member EIN or SSN	
<input type="checkbox"/> Multi-member LLC				
<input type="checkbox"/> Other				

Location and description of property conveyed

Tax map designation – Section, block & lot (include dots and dashes)	SWIS code (six digits)	Street address	City, town, or village	County
0204-009.00-07.00-026.008		131 East Main Street	Patchogue	Suffolk

Type of property conveyed (mark an X in applicable box)

1 <input type="checkbox"/> One- to three-family house	6 <input type="checkbox"/> Apartment building	Date of conveyance <table border="1"> <tr> <td>03</td> <td>10</td> <td>2026</td> </tr> <tr> <td>month</td> <td>day</td> <td>year</td> </tr> </table>	03	10	2026	month	day	year	Percentage of real property conveyed which is residential real property _____% (see instructions)
03	10		2026						
month	day	year							
2 <input type="checkbox"/> Residential cooperative	7 <input type="checkbox"/> Office building								
3 <input type="checkbox"/> Residential condominium	8 <input type="checkbox"/> Four-family dwelling								
4 <input type="checkbox"/> Vacant land	9 <input checked="" type="checkbox"/> Other Affordable Senior Living Facility								
5 <input type="checkbox"/> Commercial/industrial									

Condition of conveyance (mark an X in all that apply)

a. <input type="checkbox"/> Conveyance of fee interest	f. <input type="checkbox"/> Conveyance which consists of a mere change of identity or form of ownership or organization (attach Form TP-584.1, Schedule F)	l. <input type="checkbox"/> Option assignment or surrender
b. <input type="checkbox"/> Acquisition of a controlling interest (state percentage acquired _____ %)	g. <input type="checkbox"/> Conveyance for which credit for tax previously paid will be claimed (attach Form TP-584.1, Schedule G)	m. <input type="checkbox"/> Leasehold assignment or surrender
c. <input type="checkbox"/> Transfer of a controlling interest (state percentage transferred _____ %)	h. <input type="checkbox"/> Conveyance of cooperative apartment(s)	n. <input checked="" type="checkbox"/> Leasehold grant
d. <input type="checkbox"/> Conveyance to cooperative housing corporation	i. <input type="checkbox"/> Syndication	o. <input type="checkbox"/> Conveyance of an easement
e. <input type="checkbox"/> Conveyance pursuant to or in lieu of foreclosure or enforcement of security interest (attach Form TP-584.1, Schedule E)	j. <input type="checkbox"/> Conveyance of air rights or development rights	p. <input checked="" type="checkbox"/> Conveyance for which exemption from transfer tax claimed (complete Schedule B, Part 3)
	k. <input type="checkbox"/> Contract assignment	q. <input type="checkbox"/> Conveyance of property partly within and partly outside the state
		r. <input type="checkbox"/> Conveyance pursuant to divorce or separation
		s. <input type="checkbox"/> Other (describe) _____

For recording officer's use	Amount received	Date received	Transaction number
	Schedule B, Part 1 \$ _____		
	Schedule B, Part 2 \$ _____		

Schedule B – Real estate transfer tax return (Tax Law Article 31)

Part 1 – Computation of tax due

1	Enter amount of consideration for the conveyance (if you are claiming a total exemption from tax, mark an X in the Exemption claimed box, enter consideration and proceed to Part 3) <input checked="" type="checkbox"/> Exemption claimed	1.		
2	Continuing lien deduction (see instructions if property is taken subject to mortgage or lien)	2.		
3	Taxable consideration (subtract line 2 from line 1)	3.		
4	Tax: \$2 for each \$500, or fractional part thereof, of consideration on line 3	4.		
5	Amount of credit claimed for tax previously paid (see instructions and attach Form TP-584.1, Schedule G)	5.		
6	Total tax due* (subtract line 5 from line 4)	6.		

Part 2 – Computation of additional tax due on the conveyance of residential real property for \$1 million or more

1	Enter amount of consideration for conveyance (from Part 1, line 1; if you are claiming an exemption from additional tax, enter 0, mark an X in the Exemption claimed box and proceed to Part 3, item I.) <input type="checkbox"/> Exemption claimed	1.		
2	Taxable consideration (multiply line 1 by the percentage of the premises which is residential real property, as shown in Schedule A) ...	2.		
3	Total additional transfer tax due* (multiply line 2 by 1% (.01))	3.		

Part 3 – Explanation of exemption claimed (mark an **X in all boxes that apply)**

The conveyance of real property is exempt from the real estate transfer tax for the following reason:

- a. Conveyance is to the United Nations, the United States of America, New York State, or any of their instrumentalities, agencies, or political subdivisions (or any public corporation, including a public corporation created pursuant to agreement or compact with another state or Canada) a
- b. Conveyance is to secure a debt or other obligation..... b
- c. Conveyance is without additional consideration to confirm, correct, modify, or supplement a prior conveyance..... c
- d. Conveyance of real property is without consideration and not in connection with a sale, including conveyances conveying realty as bona fide gifts..... d
- e. Conveyance is given in connection with a tax sale..... e
- f. Conveyance is a mere change of identity or form of ownership or organization where there is no change in beneficial ownership. (This exemption cannot be claimed for a conveyance to a cooperative housing corporation of real property comprising the cooperative dwelling or dwellings.) Attach Form TP-584.1, Schedule F f
- g. Conveyance consists of deed of partition..... g
- h. Conveyance is given pursuant to the federal Bankruptcy Act..... h
- i. Conveyance consists of the execution of a contract to sell real property, without the use or occupancy of such property, or the granting of an option to purchase real property, without the use or occupancy of such property..... i
- j. Conveyance of an option or contract to purchase real property with the use or occupancy of such property where the consideration is less than \$200,000 and such property was used solely by the grantor as the grantor’s personal residence and consists of a one-, two-, or three-family house, an individual residential condominium unit, or the sale of stock in a cooperative housing corporation in connection with the grant or transfer of a proprietary leasehold covering an individual residential cooperative apartment..... j
- k. Conveyance is not a conveyance within the meaning of Tax Law, Article 31, § 1401(e) (attach documents supporting such claim) .Transaction with an Industrial Development Agency..... k
- l. Conveyance is for open space, parks, or historic preservation purposes to any not-for-profit tax-exempt corporation operated for conservation, environmental, parks, or historic preservation purposes (additional tax only)..... l

* The total tax (from Part 1, line 6 and Part 2, line 3 above) is due within 15 days from the date of conveyance. Make check(s) payable to the county clerk where the recording is to take place. For conveyances of real property within New York City, use Form TP-584-NYC. If a recording is not required, send this return and your check(s) made payable to the **NYS Department of Taxation and Finance**, directly to the NYS Tax Department, RETT Return Processing, PO Box 5045, Albany NY 12205-0045. If not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

Schedule C – Credit Line Mortgage Certificate (Tax Law Article 11)

Complete the following only if the interest being transferred is a fee simple interest.

This is to certify that: (mark an X in the appropriate box)

1. The real property being sold or transferred is not subject to an outstanding credit line mortgage.
2. The real property being sold or transferred is subject to an outstanding credit line mortgage. However, an exemption from the tax is claimed for the following reason:
 - a The transfer of real property is a transfer of a fee simple interest to a person or persons who held a fee simple interest in the real property (whether as a joint tenant, a tenant in common or otherwise) immediately before the transfer.
 - b The transfer of real property is (A) to a person or persons related by blood, marriage or adoption to the original obligor or to one or more of the original obligors or (B) to a person or entity where 50% or more of the beneficial interest in such real property after the transfer is held by the transferor or such related person or persons (as in the case of a transfer to a trustee for the benefit of a minor or the transfer to a trust for the benefit of the transferor).
 - c The transfer of real property is a transfer to a trustee in bankruptcy, a receiver, assignee, or other officer of a court.
 - d The maximum principal amount secured by the credit line mortgage is \$3 million or more, and the real property being sold or transferred is **not** principally improved nor will it be improved by a one- to six-family owner-occupied residence or dwelling.

Note: for purposes of determining whether the maximum principal amount secured is \$3 million or more as described above, the amounts secured by two or more credit line mortgages may be aggregated under certain circumstances. See TSB-M-96(6)-R for more information regarding these aggregation requirements.
- e Other (attach detailed explanation).
3. The real property being transferred is presently subject to an outstanding credit line mortgage. However, no tax is due for the following reason:
 - a A certificate of discharge of the credit line mortgage is being offered at the time of recording the deed.
 - b A check has been drawn payable for transmission to the credit line mortgagee or mortgagee's agent for the balance due, and a satisfaction of such mortgage will be recorded as soon as it is available.
4. The real property being transferred is subject to an outstanding credit line mortgage recorded in _____ (insert liber and page or reel or other identification of the mortgage). The maximum principal amount of debt or obligation secured by the mortgage is _____. No exemption from tax is claimed and the tax of _____ is being paid herewith. (Make check payable to county clerk where deed will be recorded.)

Signature (both the grantors and grantees must sign)

The undersigned certify that the above information contained in Schedules A, B, and C, including any return, certification, schedule, or attachment, is to the best of their knowledge, true and complete, and authorize the person(s) submitting such form on their behalf to receive a copy for purposes of recording the deed or other instrument effecting the conveyance.

 _____ Grantor signature	Manager _____ Title	_____ Grantee signature	Authorized Signatory _____ Title
Peter G. Florey D & F Patchogue A.L., LLC		Tyler Whitty Patchogue SL Propco LLC	
_____ Grantor signature	_____ Title	_____ Grantee signature	_____ Title

Reminder: Did you complete all of the required information in Schedules A, B, and C? Are you required to complete Schedule D? If you marked e, f, or g in Schedule A, did you complete Form TP-584.1? Have you attached your check(s) made payable to the county clerk where recording will take place? If no recording is required, send this return and your check(s), made payable to the **NYS Department of Taxation and Finance**, directly to the NYS Tax Department, RETT Return Processing, PO Box 5045, Albany NY 12205-0045. If not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

Schedule C – Credit Line Mortgage Certificate (Tax Law Article 11)

Complete the following only if the interest being transferred is a fee simple interest.

This is to certify that: (mark an X in the appropriate box)

1. The real property being sold or transferred is not subject to an outstanding credit line mortgage.
2. The real property being sold or transferred is subject to an outstanding credit line mortgage. However, an exemption from the tax is claimed for the following reason:
 - a The transfer of real property is a transfer of a fee simple interest to a person or persons who held a fee simple interest in the real property (whether as a joint tenant, a tenant in common or otherwise) immediately before the transfer.
 - b The transfer of real property is (A) to a person or persons related by blood, marriage or adoption to the original obligor or to one or more of the original obligors or (B) to a person or entity where 50% or more of the beneficial interest in such real property after the transfer is held by the transferor or such related person or persons (as in the case of a transfer to a trustee for the benefit of a minor or the transfer to a trust for the benefit of the transferor).
 - c The transfer of real property is a transfer to a trustee in bankruptcy, a receiver, assignee, or other officer of a court.
 - d The maximum principal amount secured by the credit line mortgage is \$3 million or more, and the real property being sold or transferred is **not** principally improved nor will it be improved by a one- to six-family owner-occupied residence or dwelling.

Note: for purposes of determining whether the maximum principal amount secured is \$3 million or more as described above, the amounts secured by two or more credit line mortgages may be aggregated under certain circumstances. See TSB-M-96(6)-R for more information regarding these aggregation requirements.
- e Other (attach detailed explanation).
3. The real property being transferred is presently subject to an outstanding credit line mortgage. However, no tax is due for the following reason:
 - a A certificate of discharge of the credit line mortgage is being offered at the time of recording the deed.
 - b A check has been drawn payable for transmission to the credit line mortgagee or mortgagee's agent for the balance due, and a satisfaction of such mortgage will be recorded as soon as it is available.
4. The real property being transferred is subject to an outstanding credit line mortgage recorded in _____ (insert liber and page or reel or other identification of the mortgage). The maximum principal amount of debt or obligation secured by the mortgage is _____. No exemption from tax is claimed and the tax of _____ is being paid herewith. (Make check payable to county clerk where deed will be recorded.)

Signature (both the grantors and grantees must sign)

The undersigned certify that the above information contained in Schedules A, B, and C, including any return, certification, schedule, or attachment, is to the best of their knowledge, true and complete, and authorize the person(s) submitting such form on their behalf to receive a copy for purposes of recording the deed or other instrument effecting the conveyance.

<p style="text-align: center;">Grantor signature</p> <hr/> <p>Peter G. Florey D & F Patchogue A.L., LLC</p>	<p style="text-align: center;">Manager</p> <hr/> <p style="text-align: center;">Title</p>	<p style="text-align: center;">Grantee signature</p> <hr/> <p>Tyler Whitty Patchogue SL Propco LLC</p>	<p style="text-align: center;">Authorized Signatory</p> <hr/> <p style="text-align: center;">Title</p>
<p style="text-align: center;">Grantor signature</p> <hr/>	<p style="text-align: center;">Title</p> <hr/>	<p style="text-align: center;">Grantee signature</p> <hr/>	<p style="text-align: center;">Title</p> <hr/>

Reminder: Did you complete all of the required information in Schedules A, B, and C? Are you required to complete Schedule D? If you marked e, f, or g in Schedule A, did you complete Form TP-584.1? Have you attached your check(s) made payable to the county clerk where recording will take place? If no recording is required, send this return and your check(s), made payable to the **NYS Department of Taxation and Finance**, directly to the NYS Tax Department, RETT Return Processing, PO Box 5045, Albany NY 12205-0045. If not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

Schedule D – Certification of exemption from the payment of estimated personal income tax (Tax Law, Article 22, § 663)

Complete the following only if a fee simple interest or a cooperative unit is being transferred by an individual or estate or trust.

If the property is being conveyed by a referee pursuant to a foreclosure proceeding, proceed to Part 2, mark an X in the second box under *Exemption for nonresident transferors/sellers*, and sign at bottom.

Part 1 – New York State residents

If you are a New York State resident transferor/seller listed in Form TP-584, Schedule A (or an attachment to Form TP-584), you must sign the certification below. If one or more transferor/seller of the real property or cooperative unit is a resident of New York State, **each** resident transferor/seller must sign in the space provided. If more space is needed, photocopy this Schedule D and submit as many schedules as necessary to accommodate all resident transferors/sellers.

Certification of resident transferors/sellers

This is to certify that at the time of the sale or transfer of the real property or cooperative unit, the transferor/seller as signed below was a resident of New York State, and therefore is not required to pay estimated personal income tax under Tax Law § 663(a) upon the sale or transfer of this real property or cooperative unit.

Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date

Note: A resident of New York State may still be required to pay estimated tax under Tax Law § 685(c), but not as a condition of recording a deed.

Part 2 – Nonresidents of New York State

If you are a nonresident of New York State listed as a transferor/seller in Form TP-584, Schedule A (or an attachment to Form TP-584) but are not required to pay estimated personal income tax because one of the exemptions below applies under Tax Law § 663(c), mark an X in the box of the appropriate exemption below. If any one of the exemptions below applies to the transferor/seller, that transferor/seller is not required to pay estimated personal income tax to New York State under Tax Law § 663. **Each** nonresident transferor/seller who qualifies under one of the exemptions below must sign in the space provided. If more space is needed, photocopy this Schedule D and submit as many schedules as necessary to accommodate all nonresident transferors/sellers.

If none of these exemption statements apply, you must complete Form IT-2663, *Nonresident Real Property Estimated Income Tax Payment Form*, or Form IT-2664, *Nonresident Cooperative Unit Estimated Income Tax Payment Form*. For more information, see *Payment of estimated personal income tax*, on Form TP-584-I, page 1.

Exemption for nonresident transferors/sellers

This is to certify that at the time of the sale or transfer of the real property or cooperative unit, the transferor/seller (grantor) of this real property or cooperative unit was a nonresident of New York State, but is not required to pay estimated personal income tax under Tax Law § 663 due to one of the following exemptions:

- The real property or cooperative unit being sold or transferred qualifies in total as the transferor's/seller's principal residence (within the meaning of Internal Revenue Code, section 121) from _____ Date to _____ Date (see instructions).
- The transferor/seller is a mortgagor conveying the mortgaged property to a mortgagee in foreclosure, or in lieu of foreclosure with no additional consideration.
- The transferor or transferee is an agency or authority of the United States of America, an agency or authority of New York State, the Federal National Mortgage Association, the Federal Home Loan Mortgage Corporation, the Government National Mortgage Association, or a private mortgage insurance company.

Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date

TP-584 (06/25)

EXHIBIT A
[Additional Signature Page]

**Combined Real Estate Transfer Tax Return,
Credit Line Mortgage Certificate, and
Certification of Exemption from the
Payment of Estimated Personal Income Tax**

Schedule A – Information relating to conveyance – Re: Memo Assignment of Lease

Add'l Name

Grantor/Transferor

Grantee/Transferee

Add'l Names

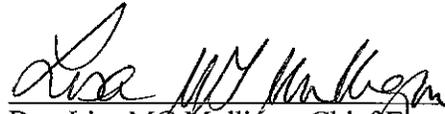
(Corporation)

Town of Brookhaven Industrial Development Agency
1 Independence Hill, 3rd Floor
Farmingville, New York 11738

EIN# 52-1299559

Consented to by:

TOWN OF BROOKHAVEN INDUSTRIAL
DEVELOPMENT AGENCY



By: Lisa MG Mulligan, Chief Executive Officer